

A man and a woman are shown in a professional setting, likely a meeting. The man, on the left, is wearing a blue and white striped shirt and is holding a white document with a red pencil. The woman, on the right, is wearing a dark blue top and a necklace, and is holding a blue pen. They are both looking at the document and appear to be in conversation. The background is blurred, showing what looks like a modern office environment.

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Corporate Finance

Grants
and Incentives

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Summary table - Grants and Incentives

Programme	Measure	Support for the internationalisation process	Support for organisational development	Support for R&D activities	Support for productive investment	Start-Up Support
PT2020 Compete	SI Qualification					
PT2020 Compete	SI TR&D					
PT2020 Compete	SI Innovation					
PT2020 Compete	SI Qualified and Creative Entrepreneurship					
PT2020 Compete	SI Internationalisation					
Consultancy	Internationalisation Consultancy					
Tax Incentives	Investment Support Tax Scheme (RFAI)					
Tax Incentives	SIFIDE					
European Incentives	H2020					

Sometimes, the right support is enough.

The growing challenges to corporate competitiveness in an increasingly global marketplace and the need to secure the best financing conditions to support their growth and development have brought the theme of investment support and incentives to the top of organisations' priorities.

In Portugal, various investment incentive systems are available at an EU and non-EU level, which allow companies to obtain public support in financing their projects, whether from an Internationalisation, Innovation, Technological Development or Qualification perspective.

We work on the various strategic aspects of Support and Incentives to create value for organisations, ensuring integrated consultancy and full monitoring of their needs, with a multidisciplinary team specialising in three dynamics: EU Incentives, Tax Incentives and Internationalisation.

We have developed a unique set of skills in the field of innovation and entrepreneurship financing, innovation management and research and technological development projects, combining expertise in these fields with a thorough knowledge of different sectors of economic activity.

Our investment consultancy and fundraising services for business development cut across all support programmes and measures, ensuring a response that addresses a diverse range of business needs and maximises available funding.

European Union Incentives

The multiplicity of and complexity in accessing public funds, which require the control of access and eligibility conditions in the periods before, during and after the effective implementation of the investment project, require increasingly specialised technical support.

The public incentives systems should be seen as a source of available funding complementary to equity or bank credit, so they should not be ignored when defining the financing structure of your projects.

The support frameworks and respective instruments, with co-financing rates that can reach 100% at national or European level, including non-refundable incentive components, can be a relevant factor when defining and boosting your investment.

Our Support Programmes and Incentives team proposes the best funding opportunities to support your investments, whatever their nature or business sector. Our team provides support throughout the implementation period of the project, in addition to the application process, in order to ensure the maximisation of the co-financing that may be obtained.

We can accompany the entire process until its conclusion, or intervene in specific phases. We are prepared to offer a tailor-made solution for your organisation.

Tax Incentives

The fiscal measures to support investment foreseen for national or international companies operating in Portugal are important resources for budget management and financing in the tax sphere.

We provide you with specialised support in identifying and accessing the tax incentives available to your company, so that you can focus on the core areas of your business. The support of our experienced advisors can be crucial in optimising your company's tax position, given the increasing complexity and changes in the tax system.

The available tax incentives currently include, but are not limited to:

- Investment Support Tax Scheme (RFAI);
- Tax Incentives System for Corporate Research and Development (SIFIDE II)
- Tax Incentives for Internationalisation;
- Deduction Scheme for Retained and Reinvested Profits (DLRR); or
- Contractual Tax Benefits Scheme for Productive Investment.

Internationalisation

In the global market in which we live, internationalisation is currently more than an option. It is an essential path for the growth of companies and businesses, regardless of their sector of activity or size.

We accompany hundreds of companies in their internationalisation process, whether in joint projects or individually, with a range of services and solutions that minimise your risk and maximise your investment.

Our professionals, fluent in several languages and with a comprehensive knowledge of numerous markets, accompany companies throughout their international expansion process. We are a member of one of the world's largest associations of audit, accounting and legal services firms - MSI Global Alliance - present in over 100 countries around the world and incorporating more than 10,000 professionals. This allows us to support, in a specialised manner and involving key partners, the Portuguese companies that seek internationalisation in its most diverse forms, or wish to understand and study other markets in order to develop their business.

We identify an action plan and a personalised approach strategy for each company, which will allow us to provide important assistance at various stages of the internationalisation process:



Identification and characterisation of the relevant target markets;



Preparation of market studies and benchmarking;



Definition of the market entry strategy;



Analysis of relevant fiscal, labour and regulatory aspects;



Inclusion in incentive systems and other sources of funding;



Participation in business missions - partnership with Business Associations/ Chambers of Commerce and other joint bodies;



In loco commercial research visits;



Attraction of business partners for commercial and business visits in Portugal;



Preparation of business plans;



Definition of commercial and marketing strategies.



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We share your vision of the future.

Moneris has a customer-focused approach with an integrated offer of services and solutions that allows it to deliver 360-degree management support to organisations, promoting excellence in financial information and improving decision-making processes that are critical for their success.

We are the largest national accounting and management support group, present from the north to the south of Portugal, with a network of 18 offices supported by some 300 consultants.

Our services are provided by teams with in-depth knowledge of all industry sectors, which means that each client benefits from the support of professionals who understand their challenges and help them to overcome every obstacle. Knowing our customers well is essential for us, so that we can proactively address their needs.

- accounting and reporting
- tax
- human resources
- corporate finance
- risk and compliance
- insurance management
- training

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